eCall Project

HL Industry Meeting February 03, 2005 Brussels



eCall - WHY

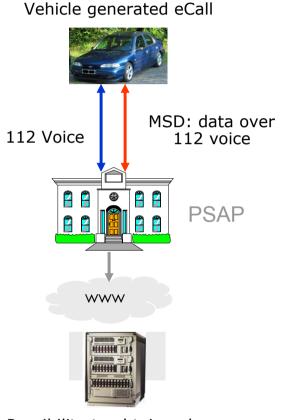


- Reduction of average response time to the accident:
 - 50% in Rural Areas
 - 40% in Urban Areas
- Reduction of accidents severity
 - 15% to less severe medical category
- □ Annual lives saving
 - Estimated to be over 2.000 in EU 15
- Costs savings (exceed many times needed investments)
 - ~ 21 billion Euro in EU 15 annually
 - ~ 600 € on a per equipped vehicle basis



eCall - HOW





Possibility to obtain value added services from SP

- Build on E112 roll out at PSAPs
- Direct, real-time message (MSD) to PSAP operator receiving the 112 voice call including:
 - Time of incident
 - Exact location including direction of driving
 - Vehicle identification
 - eCall qualifier giving the severity of the incident (currently automatic/manual)
 - Identification of service provider
- □ Verification possibility via voice link
- No false alarms (double check mechanism when triggered manually)
- Safe automatic call also when driver is unconscious
- Link to private service provider for additional optional services possible

eCall - REASONING



- □ eCall tackles a real problem in Europe, with significant potential socio-economic benefits !
- eCall is a highly efficient solution that can serve the majority of the road users in Europe, including citizens travelling abroad
- eCall is based on existing approved E-112 regulations and infrastructure
- Call could become the only standardised solution with pan-European roaming and interoperability



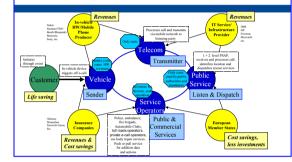
- Need at PSAP level to be able to receive, understand and react on eCall MSD
 - E112 implementations will ensure basic upgrade of PSAPs
 - Study on E112 implementation answered by 18 MS has shown that 11 MS are ready now, 3 will be ready by 2005 and 1 by 2007
 - Additional investments to fulfill eCall on top of E112 is seen as marginal - between 1.000-10.000 € per PSAP
 - At HL Meeting for Public Authorities 18 MS underlined their commitment to create the necessary prerequisites in their respective countries to sign MOU
- Understanding that ramp-up needs financial incentives and set up of "eCallNet" consortium

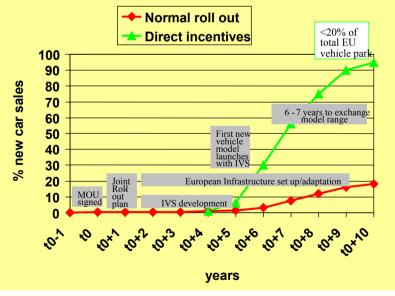
eCall – Industry ROLE



- Other key industry stakeholders than vehicle manufacturers to sign MOU as well
- Provide industry input to jointly develop a sustainable business model
- Reach agreement on a low-cost reference design for an in-vehicle eCall functionality
- Participate in setting up "eCallNet" consortium to drive all activities according to an agreed roll-out plan and timing

Stakeholder Model - Who are the Players, who gain most?





eCall – ECDG Status



- eCall functional architecture and model for its implementation basically agreed. However, clear roadmap for deployment needed.
- Necessary technologies available. However standards are needed.
- Socio-economic benefits and investment needs generally known. However, more details and clarifications on how to provide feasible business cases required to speed up implementation.

eCall - Proposed Actions



- ECDG recommends that June 2005 should become t₀. Any delay will move t₀ and therefore the subsequent dates to a later starting/completion date or might risk the project at large
- □ Form "eCallNet" consortium and establish financial support June 05 (MS/EC/key industry stakeholders)
- MoU signatures from all key stakeholders (incl. Member States) of the eCall service chain – June 05 (EC)
- Commission to adopt 2nd eSafety communication with actions for MS and industry – June 05 (EC)
- eCall Business Model prepared for decision taking by key stakeholders including insurances – Dec 05 (All)
- □ ETSI standardization and eCall interface Dec 05 (ETSI)

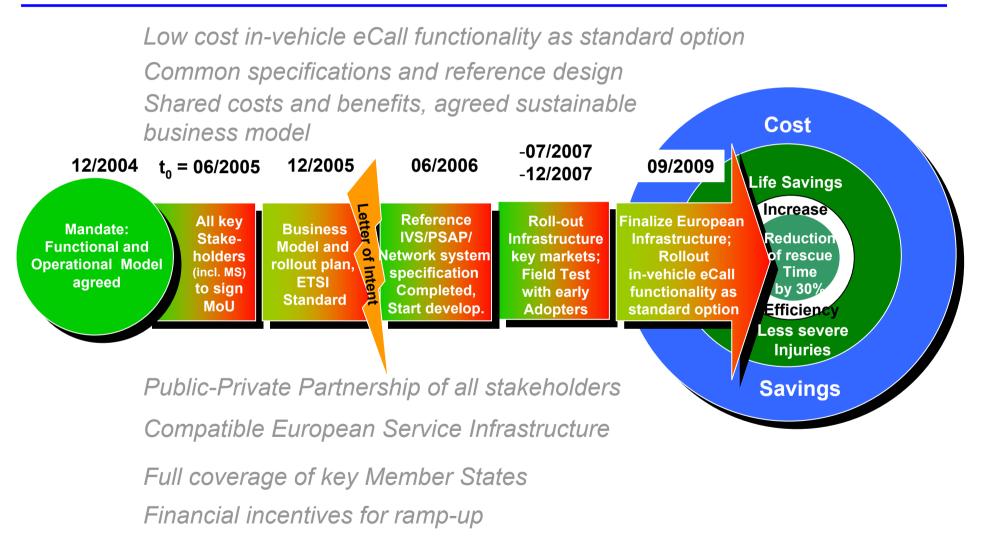
eCall - Proposed Actions



- Implementation and rollout plan prepared for decision taking Dec 05 (All)
- Stakeholder decisions to sign Letter of Intent (LoI) to start project implementation – Dec 05 (Stakeholders decision boards)
- □ Finalize in-vehicle eCall functionality system architecture and start system development June 06 (ACEA)
- Rollout of infrastructure in key Member States June 07 (MS)
- Full-scale field test by advanced Member States until Dec 07 (EC/MS)
- Finalize infrastructure in all other member States and staggered introduction of eCall as standard option – Sept 09 (MS, ACEA)

eCall - Plan to Success





eCall - way to success



□ All stakeholders need to proceed in parallel

- Those who have not done it yet Sign the MoU !
- Continue to work together in the eCall Driving Group until "eCallNet" has been set up !
- Take and follow the actions as outlined !

Remember

eCall Saves Lives